

PETS Discussion Leader Guide

Our Rotary Foundation – Saturday, March 14, 2015 8:30 to 10:00 a.m.

At the end of this session, participants will:

1. Be inspired to champion The Rotary Foundation.
2. Have a working knowledge of basic tenants of The Rotary Foundation.
3. Understand the roles of the Club Foundation Chair.
4. Appreciate the role of the Club Board in setting, promoting, and monitoring Annual Fund Goals.
5. Know where to find resources or more information about The Rotary Foundation, programs, how to support, how to get involved.

Notes for Facilitators

- The goal is to generate enthusiasm, appreciation for the Rotary Foundation. Presidents should be enthusiastic leaders about what TRF does, accomplishes and opportunities that are available.
- Keep in mind that each of our 8 districts uses a different model for District Grants. District applications, terms, deadlines and opportunities are different. Take care not to discuss how your district does things - it is likely different for most of your audience.
- Focus on why each Rotarian should take pride in supporting the Foundation (rather than getting caught up in discussion of Paul Harris Credits)
- Leave specifics of Foundation Administration expenses for another time - referring to our Charity Navigator rating answers this question nicely.

Resources / Handouts:

- Club Fundraising Analysis
- RCC Goal Setting (screen shot)
- The Rotary Foundation: 2014 Facts
- The Rotary Foundation Reference Guide
- Rotary Direct
- <http://www.charitynavigator.org/>

Minutes	Time	Process Steps	Teaching Method
5 MIN	8:30 - 8:35	Introduction & welcome. Remind participants of evaluation process. Fill out notes section in the center of the Program Book) Use them for the Survey Monkey evaluation that will be sent via e-mail within a week.	

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<p>25 MIN</p>	<p>8:35 - 9:00</p>	<p>What is the Mission of The Rotary Foundation?</p> <ul style="list-style-type: none"> • To advance world understanding, goodwill, and peace by improving health, supporting education, and alleviating poverty throughout the world. • “Doing good in the world” <p>What makes The Rotary Foundation different from other humanitarian foundations?</p> <ul style="list-style-type: none"> • Rotarians (Clubs & Districts) decide how to spend funds, project decisions are grassroots, not made in by Trustees. Pride in ownership (engagement, involvement) • SHARE Concept <ul style="list-style-type: none"> • district control of funds, decision-making <ul style="list-style-type: none"> • district grants • global grants (match) • role of World Fund (re: matching funds) • Peace Scholars • Targeted approach (Six Areas of Focus) • Stewardship is an essential responsibility of all <ul style="list-style-type: none"> • Rotarians’ “charity of choice” • External assessment of quality (Charity Navigator) • Most funds donated go directly to service (not fundraising or administration). • Rotary’s long term focus. <ul style="list-style-type: none"> • Three year cycle for fund expenditures • Commitment to eradicate polio. • Endowment • The Rotary Foundation is truly international. 	<p>Presentation (as if speaking at a Rotary Club meeting)</p>
<p>10 MIN</p>	<p>9:00 - 9:10</p>	<p>ROTARY FOUNDATION FUNDING PROCESS</p> <p>What are the 3 Funds within TRF?</p> <ul style="list-style-type: none"> • Annual Fund • Permanent Fund • Polio <p>Different purpose of each fund?</p> <p>How are Rotarians’ contributions acknowledged</p> <ul style="list-style-type: none"> • Every Rotarian Every Year (EREY) • Paul Harris Fellows • Paul Harris Society • Major Donors • Benefactors 	

