

Founded 1998

THURSDAY

8:00 pm Social – sponsored by Russell-Hampton and National Awards4U
 Hilton Garden at 1818 Maple Avenue, Evanston IL 60201
 Hors d’oeuvres and cash bar
 Dinner at area restaurants prior to the social

FRIDAY

9:00 am Report to RI 1st Floor Training Rooms
 Welcome to MDP Alliance Meeting Lu General
Alliance Chair, Arizona TriDistrict

➔ Getting to know you exercise

9:20 am Review of Agenda Lu General
 Additional Topics for Discussion; Dinner Groups Coordination
 Discussion: “What do you want to learn by attending this meeting?”
 Set the Stage – “Why are we here?”

9:55 am Rotary International Welcome John Hewko
General Secretary, Rotary International

10:15 am Break

10:35 am Webinar Topics and Using them with your PETS Dick Elixman
Pacific Northwest

10:45 am Rotary Learning Resources Update Sarah Remijan
Director, Learning and Development

11:00 am PETS Training Resources Kimberly Kouame
Manager, Learning Resources

11:15 am Learning Resources Panel Sarah Remijan, Kimberly Kouame

11:30 am Lunch on your own [RI Cafeteria in building lower level is convenient]



July 20-22, 2017 — Evanston, Illinois
Meeting Agenda

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FRIDAY

- 1:00 pm Making the Best Use of Rotary Coordinators Rosemary Aragon
Pacific Northwest
- 1:10 pm Promoting Attendance at PETS Hollis Lackey
Lone Star
- 1:20 pm The Rotary Foundation Update Eric Schmelling, Chief Development Officer
The Rotary Foundation
- 1:35 pm Membership Resources Brian King
Director, *Membership Development*
- 1:50 pm Communications and Public Image Resources David Alexander
Chief Communications Officer, *Rotary International*
- 2:05 pm Panel – Q & A Eric, Brian, David
- 2:30 pm Break**
- 2:50 pm Our Biggest Mistake – Lu General
Avoiding pitfalls and how we overcame them
- 3:20 pm Rotary Global Rewards Naish Shah
Manager, *Rotary Global Rewards*
- 3:35 pm Working with Vendors Joe Beveridge, *Russell Hampton*
Sam Varn, *National Awards4U*
- 3:50 pm U.S. Club and District Liability Insurance Program – Saving Time and Money
Julita Brzozowska
Manager, *Risk Management*
- 4:20 pm Debate Marcy Ullom, *Florida*
Chris McLucas, *Lone Star*
- What is (or should be) the relationship between PETS organizational committees and DGEs?

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FRIDAY

- 4:50 pm Wrap Up for the Day Lu General
- 5:00 pm Adjourn**
- 6:00 pm Meet in Hilton Garden Lobby — Dinner groups, great fellowship!**

SATURDAY

- 7:30 am Continental Breakfast** [RI Cafeteria, no charge for registrants]
- 8:15 am Report to RI 1st Floor Training Rooms Lu General
Saturday Overview
- 8:25 am Panel — Success Stories / Successful Innovations Jim Ives, Moderator
Mike Kelly, *All Ohio* *Great Lakes*
Elsa Gillham, *Southwest*
Barry Kroll, *Mid-Northeast*
- 9:00 am MDP Alliance Resources Steve Denning
Carolinas'
- 9:15 am Curriculum Development Marcy Ullom
Is your curriculum current? *Florida*
- 9:30 am Use of Electives (Optional Sessions) Dean Ryerson
Midwest
- 9:45 am Break**
- 10:05 am Keynote Speaker Identification and Selection Rich Panyik
Peach State
- 10:20 am Event Bylaws & Operating Guidelines Ken Morgan
Best Practices *Carolinas'*



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10:35 am Integrating My Rotary / Club Central into PETS Training Chris Jones
Carolinas'

10:50 am Break

11:10 am Panel — Selection & Training of Discussion Leaders Chris McLucas, Moderator
Wade Nomura, *Southwest Lone Star*
Michael Juric, *Far West*
Eric Grubb, *Chesapeake*

11:40 am Care and Feeding of Guest Speakers — and Ray Klingensmith
Other Items of Interest *RI Past President*

12:00 pm Lunch [RI Cafeteria]

12:45 pm Small Group Breakouts in Cafeteria Jeff Romine, Coordinator
(Each person attends two breakouts) *Show Me*

Small Group One
Budget Development Bobby Davis, *Mid-South*
Facility Issues, Venue Negotiation John Carter, *Mid-America*
President Nominee Sessions John Roa, *Ole Man River*
Pre-PETS Lloyd Horadan, *Peach State*
Event Leadership Team Best Practices Louisa Tripp, *Northeast*
Utilization of District Training Chairs Marge Barker, *Northeast*

1:20 pm Move to Small Group Two

1:25 pm Small Group Two

2:00 pm Return to RI 1st Floor Training Rooms

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SATURDAY

2:00 pm Small Group Reports (three minutes each)
Overview, Wrap-up

2:30 pm Alliance Business Meeting
Treasurer’s Report
Nominating Committee Report
Marcy Ullom, Chair 2017-2018

Rich Panyik
Ken Morgan

3:00 **Adjourn**

PETS Alliance 2018: July 19-21

Lodging at Hilton Garden

PETS Alliance Social and water during meeting was provided by:

Joe Beveridge, Russell-Hampton Co.

Sam Varn, National Awards4U

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Action Items	
1	Send Joe and Sam a “Thank You” for their Thursday reception sponsorship
2	Update Events, Members, Speakers, and Resources website pages on the PETS Alliance website, www.petsalliance.org
3	Promptly complete the on-line evaluation survey. Your feedback helps us improve from year to year.
4	Registration opens for next year’s Alliance meeting on April 1 st .
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