

Founded 1998

**THURSDAY**

7:00 pm Social – sponsored by Russell-Hampton and National Awards4U  
 World of Beer at 1601 Sherman Ave, Evanston IL 60201  
 Hors-d’oeuvres provided  
 Dinner optional, prior to the social here at World of Beer or your choice

**FRIDAY**

9:00 am First-time Attendees Session Gary Duggan, *Heartland*  
 Hilton Garden [North Shore B&C] Lu General, *Arizona TriDistrict*

10:15 am Adjourn

10:30 am RI Headquarters Tours  
 1560 Sherman Avenue, Evanston IL 60201  
 Report to Atrium per previously announced schedule

12:00 pm Lunch on your own [RI Cafeteria in building lower level is convenient]

**1:00 pm Report to RI 1<sup>st</sup> Floor Training Rooms**  
 Welcome to MDP Alliance Meeting Jim Ives, Chair  
*Great Lakes*

1:05 pm Greetings and Comments Don Mebus  
*Aide to RI President-Elect*

1:15 pm Rotary International Welcome Michele Berg  
*RI Deputy General Secretary*

1:25 pm Review of Agenda Jim Ives  
 Additional Topics for Discussion; Dinner Groups Coordination

1:35 pm The Rotary Foundation Update Karena Bierman, *Director*  
*Gift Planning, The Rotary Foundation*

2:00 pm Club Insurance Issues Kate Hoeppel, *Senior Supervisor*  
 Including Youth Protection Guidelines Youth Protection

**2:30 pm Break**



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**SATURDAY**

- 9:30 am Electives (Optional Sessions) Helaine Campbell  
*Far West*
- 9:45 am Break**
- 10:05 am Keynote Speaker Identification and Selection Rich Panyik  
*Peach State*
- 10:20 am Event Bylaws & Operating Guidelines Ken Morgan  
*Carolinas'*  
Best Practices
- 10:35 am Integrating My Rotary / Club Central into PETS Training Art MacQueen  
*Florida*
- 10:50 am Break**
- 11:10 am Panel — Selection & Training of Discussion Leaders Marcy Ullom, Moderator  
*Florida*  
  
Chris McLucas, *Lone Star*  
Jeff Romine, *Show Me*  
Tom Schmidt, *Great Lakes*
- 11:40 am Care and Feeding of Guest Speakers — and Ken Morgan  
*RI Past Director*  
Other Items of Interest
- 12:00 pm Lunch [RI Cafeteria]**
- 12:45 pm Small Group Breakouts in Cafeteria Gary Duggan, Coordinator  
(Each person attends two breakouts)  
  
Small Group One  
Budget Development Jim Probsdorfer, *Chesapeake*  
Facility Issues, Venue Negotiation Chuck Berg, *North Central*  
President Nominee Sessions Chris Jones, *Carolinas'*  
Pre-PETS Wade Nomura, *So. California*  
Event Leadership Team Best Practices Eric Grubb, *Chesapeake*  
Utilization of District Training Chairs Ed Hardesty, *Mid-America*  
Working with Vendors Joe Beveridge, *RUH*
- 1:20 pm Move to Small Group Two

**July 14-16, 2016 — Evanston, Illinois**  
**Meeting Agenda**

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**SATURDAY**

- 1:25 pm    Small Group Two
- 2:00 pm    Return to RI 1<sup>st</sup> Floor Training Rooms
- 2:10 pm    Review First-Timers’ Expectations Lu General
- 2:20 pm    Feedback from Idea Sharing
- 2:30 pm    Alliance Business Meeting Rich Panyik
  - Treasurer’s Report Ken Morgan
  - Nominating Committee Report
  - Lu General, Chair 2016-2017
- 3:00        Adjourn**

**PETS Alliance 2017: July 20-22**

Lodging at Hilton Garden

**PETS Alliance Social and water during meeting** was provided by:

Joe Beveridge, Russell-Hampton Co.  
 Sam Varn, National Awards4U

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[sam@awards4u.com](mailto:sam@awards4u.com)

| Action Items |  |
|--------------|--|
| 1            | Send Joe and Sam a “Thank You” for their Thursday reception sponsorship  |
| 2            | Update Events, Members, Speakers, and Resources website pages on the PETS Alliance website, <a href="http://www.petsalliance.org">www.petsalliance.org</a> |
| 3            | Promptly complete the on-line evaluation survey. Your feedback helps us improve from year to year.   |
| 4            | Registration opens for next year’s Alliance meeting on April 1 <sup>st</sup> .   |
| 5            |  |
| 6            |  |